# *ABSTRACT*

*PT Waskita Karya Tbk is a state-owned company that began to develop its business as a contractor involving construction activities including highways, buildings, factories, and other industrial facilities. Based on the phenomenon at PT. Waskita Karya Tbk can be seen that in 2019-2021 the value of the company that was seen by the stock value decreased due to the Covid-19 pandemic period where investors or people were not interested in buying shares. The decline in stock purchases resulted in a decrease in profit growth as seen from the profit generated in 2019-2021. In addition, the value of shares decreased as well as the absence of adequate state capital participation that underwrote the project of PT. Waskita Karya Tbk.*

*The aim of this research done into know and analyze influencing factors the value of the company in PT Waskita Karya Tbk Period 2017-2021. The research method used is descriptive quantitative. Primary data collection technique is done by Non-Participant Observation and structured interviews. The data analysis technique used in this research is the measurement or formula for profit growth and company value.*

*The research results show that (1) Profit growth at PT.Waskita Karya Tbk in 2017-2021 an annual average of -2.079. It means pthe company has not been able to generate profits orcondition of financial performance is not good. (2) Enterprise value in PT. Waskita Karya Tbk an annual average of 0.897. It means stock market price PT. Waskita Karya Tbk lower than its book value. (3) Factors that affect the value of the company in PT Waskita Karya Tbk Period 2017-2021 consists of internal factors and external factors. Internal factors consist of sales, increase in raw materials, use of social media,and administration. While external factorsconsist of inflation, interest rate, competition, And government policy.*

*Suggestions that researchers can give are (1)For PT Waskita Karya Tbk should be able to increase profits by using capital withkefficiency coupled with improvementksales volume sokthe effectiveness of the company using capital to generate profits can be said to be good.(2) For PT Waskita Karya Tbk should has a capital structure with a proportional cost of capital and reduce the use of large debt with third parties for company operations. (3) It is hoped that the Government will reduce the injection of funds or the provision of capital to PT Waskita Karya Tbk because it can widen the state budget deficit which causes an even higher increase in state debt.*

*Keywords: Profit Growth, Firm Value*